



STUDENTS TRUST INTERNATIONAL
學生國際信託



APPLICATION FORM FOR YOUR CHILD'S
EDUCATION SAVINGS PLAN
孩子教育儲蓄計劃申請表

由滙豐私人銀行
提供信託服務

Trustee services provided by

HSBC Private Bank 

Subscriber (S) 申請人/ Joint Subscriber (J) 聯名申請人

Mr / Ms / Mrs / Other
先生/女士/ 夫人/ 其他

Full Name (Underline Family Name)
姓名 (請在姓氏下畫線)

S	
J	

Date of Birth (D/M/Y) 出生日期 (日/月/年)	Citizenship 國籍	Occupation 職業
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S		
J		

Address 地址	City or Town 城鎮

District 地區	County 國家	Postal Code 郵政編號

Home Phone Number 住宅電話號碼	Business Phone Number 辦公電話號碼	Fax Number 傳真號碼

An annual report and annual statement will be sent to you electronically if you provide an active e-mail address to us. This e-mail address will remain confidential and will not be provided to other companies for the purpose of solicitation. You may provide a secondary e-mail address as backup in case we encounter difficulties with the primary address.

年報及年終對帳單將以電子郵件寄予申請人，請提供電郵地址。此電郵地址將被保密，亦不會向其他公司公開，客戶亦可提供次選電郵地址備用。

Primary E-mail Address
首選電郵地址

Secondary E-mail Address
次選電郵地址

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First Beneficiary (B1) 第一受益人 (B1)

Last Name 姓

First Name 名字

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Date of Birth (D/M/Y) 出生日期 (日/月/年)

Sex 性別

Subscriber's Relationship to Beneficiary 與申請人的關係

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Principal to your beneficiary 本金給付受益人? Please tick 請勾選: Yes 是 No 否

Second Beneficiary (B2) 第二受益人 (B2)

Last Name 姓

First Name 名字

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Date of Birth (D/M/Y) 出生日期 (日/月/年)

Sex 性別

Subscriber's Relationship to Beneficiary 與申請人的關係

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Principal to your beneficiary 本金給付受益人? Please tick 請勾選: Yes 是 No 否

Third Beneficiary (B3) 第三受益人 (B3)

Last Name 姓

First Name 名字

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Date of Birth (D/M/Y) 出生日期 (日/月/年)

Sex 性別

Subscriber's Relationship to Beneficiary 與申請人的關係

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Principal to your beneficiary 本金給付受益人? Please tick 請勾選: Yes 是 No 否



Currency 貨幣 Canadian\$ 加元 US\$ 美元

Payment mode 供款模式 One-time 單筆 Annual 年繳 5-Year annual 5年年繳

CONTRIBUTION CALCULATION 供款計算表

First Beneficiary 第一受益人:	Second Beneficiary 第二受益人:	Third Beneficiary 第三受益人:
Age of Child 年齡 _____	Age of Child 年齡 _____	Age of Child 年齡 _____
Deposit per Unit 每單位價格 \$ _____	Deposit per Unit 每單位價格 \$ _____	Deposit per Unit 每單位價格 \$ _____
Regional Fee per Unit 每單位費用 \$ _____	Regional Fee per Unit 每單位費用 \$ _____	Regional Fee per Unit 每單位費用 \$ _____
Total per Unit 每單位總投資金額 \$ _____	Total per Unit 每單位總投資金額 \$ _____	Total per Unit 每單位總投資金額 \$ _____
Total Units 總投入單位 \$ _____	Total Units 總投入單位 \$ _____	Total Units 總投入單位 \$ _____
Total Deposit 總供款金額 \$ _____	Total Deposit 總供款金額 \$ _____	Total Deposit 總供款金額 \$ _____

Please attach 請提供下述文件

- ✓ A copy of the subscriber and joint subscriber passport or national ID with picture
申購人或聯名申購人的身份證明(附有相片)
- ✓ A copy of each child's birth certificate or registration
受益子女的身份證明(可為出生證明或登記文件)
- ✓ A copy of wire transfer confirmation from the remitting bank
匯款證明(水單)
- ✓ If your deposit is more than \$50,000, bank reference & business card (s) of subscribers
如供款逾50,000元, 客戶須遞交財富來源資料

Terms and Conditions 條款及細則

- You have received and read the Prospectus (initial)
閣下收到並已閱讀此投資計劃之備忘錄 (簡簽) _____
- You are 18 years of age or older and are not a resident of the United States of America for tax purpose
閣下為18歲或以上之非美國居民
- You confirm that the date of birth of the Beneficiary(ies) is (are) true and correct
閣下確認受益人的出生日期正確無訛
- You confirm that none of the assets deposited have been derived from any activities in the Money Laundering Control Statement as detailed in the Offering Memorandum
申購之款項並非來自防止清洗黑錢報告內列明之活動
- You acknowledge that it is your responsibility to obtain legal and tax advice before participating in the Plan
於參與此投資計劃前, 閣下應向他方索取法律及稅務意見
- You acknowledge that if you have a Beneficiary whose Plan is backdated the Plan will mature when the Beneficiary is 19 years old
閣下確認若本計劃需作追朔期安排, 受益人達19歲時計劃將自動期滿

Date of Application (D/M/Y)
申請日期 (日/月/年)

Subscriber's Signature
申購人簽名

	S
	J

To add a message to your Beneficiary's Confirmation Certificate use the space below:
請於以下空白位置填上致受益人確認證書訊息

B1
B2
B3